



141 Adelaide Street West, Suite 903
Toronto, Ontario M5H 3L5

NOTICE OF ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that the annual and special meeting of shareholders (the “**Meeting**”) of Claim Post Resources Inc. (the “**Company**”) will be held at 141 Adelaide Street West, Suite 903, Toronto, Ontario M5H 3L5, on Thursday, December 5, 2013, at 2:00 p.m. (Eastern time) for the purpose of:

- (a) receiving the Company's audited financial statements for the financial year ended September 30, 2012, and the report of the auditor thereon;
- (b) electing directors;
- (c) confirming and appointing the auditor and authorizing the directors to fix its remuneration;
- (d) confirming and approving the Company's stock option plan;
- (e) confirming, ratifying and approving the Advance Notice By-Law of the Company; and
- (f) transacting such further and other business as may be properly brought before the meeting or any adjournment thereof.

A shareholder wishing to be represented by proxy at the meeting or any adjournment thereof must deposit his duly executed form of proxy with the Company's transfer agent and registrar, Equity Financial Trust Company, Suite 300, 200 University Avenue, Toronto, Ontario M5H 4H1 not later than 2:00 p.m. (Eastern time) on December 3, 2013 or, if the meeting is adjourned, not later than 48 hours, excluding Saturdays and holidays, preceding the time of such adjourned meeting.

Shareholders who are unable to attend the meeting in person, are requested to date, complete, sign and return the enclosed form of proxy so that as large a representation as possible may be had at the meeting.

NOTICE-AND-ACCESS

Notice is also hereby given that the Company has decided to use the notice-and-access method of delivery of meeting materials for the Meeting. The notice-and-access method of delivery of meeting materials allows the Company to deliver the meeting materials over the internet in accordance with the notice-and-access rules adopted by the Ontario Securities Commission under National Instrument 54-101 *Communication with Beneficial Owners of Securities of a Reporting Issuer*. Under the notice-and-access system, shareholders still receive a proxy or voting instruction form (as applicable) enabling them to vote at the Meeting. However, instead of a paper copy of the Circular, the annual financial statements and related management's discussion and analysis and other meeting materials (collectively the “**Meeting Materials**”), shareholders receive a notification (the “**Notice-and-Access Notification**”) with information

on how they may access such materials electronically. The use of this alternative means of delivery is more environmentally friendly as it will help reduce paper use and will also reduce the cost of printing and mailing materials to shareholders. **Shareholders are reminded to view the Meeting Materials prior to voting.**

Websites Where Meeting Materials Are Posted:

Meeting Materials can be viewed online under the Company's profile at www.sedar.com or on the Company's website at www.claimpostresources.com/2013AGM.

How to Obtain Paper Copies of the Meeting Materials

Registered holders or non-registered holders may request paper copies of the Meeting Materials be sent to them by postal delivery at no cost to them. Requests may be made up to one year from the date the Meeting Materials are posted on the Company's website. In order to receive a paper copy of the Meeting Materials or if you have questions concerning Notice-and-Access, please call the Company's transfer agent toll free at 1-866-393-4891, Ext. 205. **Requests should be received by 10:00 a.m. on November 28, 2013 in order to receive the Meeting Materials in advance of the Meeting.**

DATED this 25th day of October, 2013.

BY ORDER OF THE BOARD

"Charles Gryba" (Signed)

President and Chief Executive Officer