



141 Adelaide Street West, Suite 903  
Toronto, Ontario M5H 3L5

### **NOTICE OF ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS**

**NOTICE IS HEREBY GIVEN** that the annual and special meeting of shareholders (the “**Meeting**”) of Claim Post Resources Inc. (the “**Company**”) will be held at 401 Bay Street, Suite 2828, Toronto, Ontario M5H 2Y4, on Thursday, March 19, 2015, at 2:00 p.m. (Eastern time) for the purpose of:

- (a) receiving the Company's audited financial statements for the financial year ended September 30, 2013, and the report of the auditor thereon;
- (b) receiving the Company's audited financial statements for the financial year ended September 30, 2014, and the report of the auditor thereon;
- (c) electing directors;
- (d) confirming and appointing the auditor and authorizing the directors to fix its remuneration;
- (e) confirming and approving the Company's stock option plan; and
- (f) transacting such further and other business as may be properly brought before the meeting or any adjournment thereof.

A shareholder wishing to be represented by proxy at the meeting or any adjournment thereof must deposit his duly executed form of proxy with the Company's transfer agent and registrar, TMX Equity Transfer Services, Suite 300, 200 University Avenue, Toronto, Ontario M5H 4H1 not later than 2:00 p.m. (Eastern time) on March 17, 2015 or, if the meeting is adjourned, not later than 48 hours, excluding Saturdays and holidays, preceding the time of such adjourned meeting.

Shareholders who are unable to attend the meeting in person, are requested to date, complete, sign and return the enclosed form of proxy so that as large a representation as possible may be had at the meeting.

### **NOTICE-AND-ACCESS**

Notice is also hereby given that the Company has decided to use the notice-and-access method of delivery of meeting materials for the Meeting. The notice-and-access method of delivery of meeting materials allows the Company to deliver the meeting materials over the internet in accordance with the notice-and-access rules adopted by the Ontario Securities Commission under National Instrument 54-101 *Communication with Beneficial Owners of Securities of a Reporting Issuer*. Under the notice-and-access system, shareholders still receive a proxy or voting instruction form (as applicable) enabling them to vote at the Meeting. However, instead of a paper copy of the Circular, the annual financial statements and related management's discussion and analysis and other meeting materials (collectively the “**Meeting Materials**”), shareholders receive a notification (the “**Notice-and-Access Notification**”) with information on how they may access such materials electronically. The use of this alternative means of delivery is more environmentally friendly as it will help reduce paper use and will also reduce the cost of printing and mailing materials to shareholders. **Shareholders are reminded to view the Meeting Materials prior to voting.**

**Websites Where Meeting Materials Are Posted:**

Meeting Materials can be viewed online under the Company's profile at [www.sedar.com](http://www.sedar.com) or on the Company's website at [www.claimpostresources.com/2015AGM](http://www.claimpostresources.com/2015AGM).

**How to Obtain Paper Copies of the Meeting Materials**

Registered holders or non-registered holders may request paper copies of the Meeting Materials be sent to them by postal delivery at no cost to them. Requests may be made up to one year from the date the Meeting Materials are posted on the Company's website. In order to receive a paper copy of the Meeting Materials or if you have questions concerning Notice-and-Access, please call the Company's transfer agent toll free at 1-866-393-4891, Ext. 205. **Requests should be received by 10:00 a.m. on March 10, 2015 in order to receive the Meeting Materials in advance of the Meeting.**

DATED this 2<sup>nd</sup> day of February, 2015.

**BY ORDER OF THE BOARD**

*"Charles Gryba" (Signed)*

President and Chief Executive Officer