



Claim Post Resources Inc.

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TRADING SUMMARY

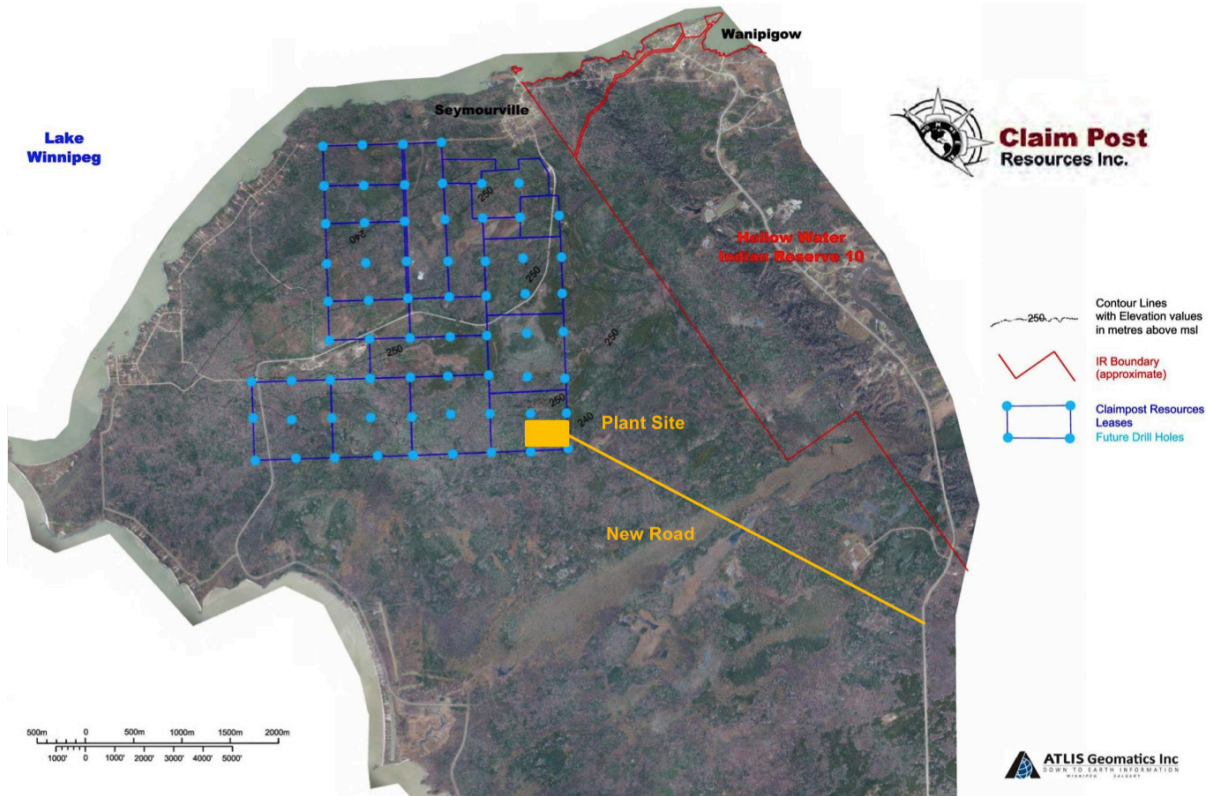
Symbol : CPS TSXV
Price (2014-06-16) : \$0.15
Range (High-Low) : \$0.19 - \$0.025
Basic Shares I/O : 113,752,164
Warrants & Options : 63,030,183
Management & Board Ownership : >50%
Institutional Ownership : 7%

COMPANY PROFILE

Claim Post Resources Inc. is an emerging company in the oil and gas services sector. The company is focused on becoming a leading provider of premium white silica sand proppant to oil and gas operations in the Bakken, Montney and Horn River basins.

KEY MANAGEMENT & BOARD

Charles Gryba – President and Founder
John Assman - President - Landtran Logistics
Lowell Jackson – Chairman - Kaisen Energy Ltd.
Joel Schneyer – Managing Director - Headwaters MB
Phillip Walford – President - Marathon Gold
Rick Williams – President - Blackwell Investor Relations

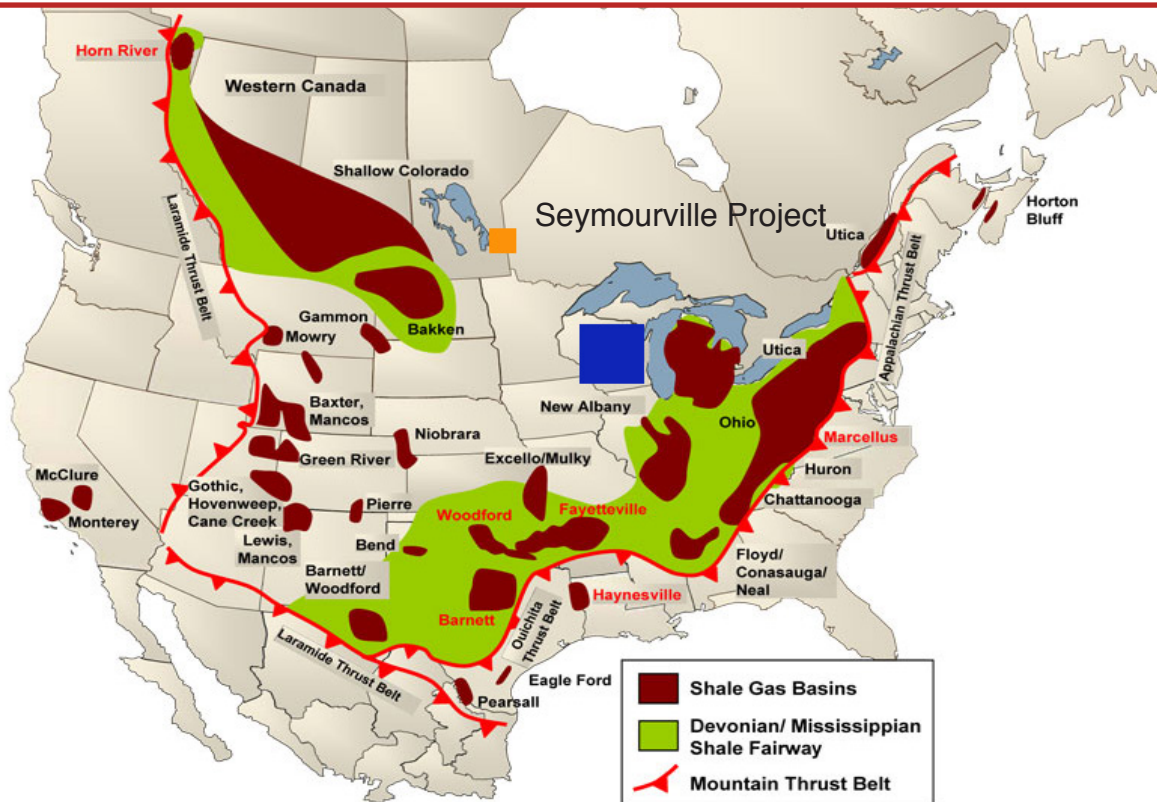


Lidar Property Survey

Claim Post Resources is planning on developing a global reserve tonnage on the Seymourville Frac Sand Project. The highlighted blue dots are proposed sonic drill holes on a 400m x 400m grid pattern.

CORPORATE SUMMARY

- 1.High quality natural frac sand - meets all API ISO standards.
- 2.Draft MOU – 70/30 Joint Venture with Hollow Water and Seymourville or combination JV plus Royalty.
- 3.Social licence to line cut and complete 2000 drill program is in progress.
- 4.Designing at 500,000 tpy mine/mill process with 500,000 tpy expansions.
- 5.Lead time to production is about 2 years; subject to successful marketing of frac sand towards project financing.
- 6.The markets - oil companies drilling in the Bakken and NG drill companies that wish to control frac sand material cost.
- 7.Strategically located to displace imported Wisconsin frac sand.
- 8.Railroad access to all major light oil and natural gas plays in Western Canada and Northern US States.
- 9.Container frac sand distribution to well sites in Manitoba, SE Saskatchewan, and U.S Bakken.
- 10.Dedicated and experienced team to advance and develop the Seymourville Frac Sand Project through to production.



Strategic Location

The Canadian frac sand market demand is roughly 4.5 million tonnes per year in 2014, but only perhaps 30% is produced within Canada. The balance of the sand is being imported by US sources, largely from the state of Wisconsin. Claim Post Resources' Seymour Project is approximately 1,000 km closer than Wisconsin to key oil plays in the Western Canadian Sedimentary Basin.



Seymourville 20/40 Mesh

Magnified images 99.3% SiO₂ from the Seymourville Silica Sand Project; Scrubbing + acid washing will remove yellow colored staining.

Information Memorandum

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